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Vodafone Idea Limited FPO



- Vodafone Idea Limited is a telecommunications service provider in India. The company provides voice, data, and value-added services across 2G, 3G, and 4G technologies, such as short messaging and digital services for enterprises and consumers.
- As of December 31, 2023, the company had over 223.0 million subscribers and a subscriber market share of 19.3%. Its network carried 401 billion voice minutes and 6,004 billion MB of data.
- As of Dec 31, 2023, Vodafone offers mobile and fixed services to 300M+ customers in 17 countries, and has IoT collaborations with networks in 45 other countries. ternet of Things (IoT) platforms in the world.
- The company operates under a strong brand with over three decades of experience from Vodafone and Idea. Total income

- for FY2023 was ₹424,885 million, with ₹321,256 million for the nine months ended December 31, 2023.
  - As of December 31, 2023, the company operates around 183,400 tower locations in India, providing broadband services to over 438,900 units, covering more than a billion people. The merger has increased their 4G population coverage from 1.18 billion to over 1 billion.
  - As of Dec 31, 2023, the company had 2,300 branded urban stores in India, covering over 95% of all districts, including its own and franchisee-owned stores.
  - By December 31, 2023, the company had a total of 12,598 individuals employed in all its operations.
1. Purchase of equipment for the expansion of the network infrastructure by: (a) setting up new 4G sites; (b) expanding the capacity of existing 4G Sites and new 4G sites; and (c) setting up new 5G sites;
  2. Payment of certain deferred payments for spectrum to the DoT and the GST thereon; and
  3. General corporate purposes.

## IPO Details



Issue Price  
₹10-11 per equity share

Face Value  
₹10 Per Equity Share

Issue Size  
16,363,636,363 shares(aggregating up to ₹18,000.00 Cr)

Market Lot  
Retail : 1298 Shares (₹14,278/-)  
S-HNI : 19,470 Shares (₹2,14,170/-)  
B-HNI : 92,158 Shares (₹10,13,738/-)

Listing at Group(s)  
BSE, NSE

Lead Manager(s)  
Axis Capital Limited  
Jefferies India Private Limited  
SBI Capital Markets Limited

Registrar  
Link Intime India Private Ltd

Retail Portion  
35% (Number of Retail Applications: 44,12,383 Approx),  
(Number of S-HNI Applications : 42,023 Approx),  
(Number of B-HNI Applications : 84,045 Approx)

**NOTE: ALL RETAIL INVESTORS SHOULD SUBMIT THEIR APPLICATION THROUGH UPI**

### **HEAD OFFICE**

**B/230-231, International Trade Center, Majura Gate, Ring Road, Surat-2. (Guj.) India Ph: 0261-40 60 750, 246 27 90 Fax: 0261-246 27 91 www.markethubonline.com E-Mail: info@markethubonline.com**

**IA SEBI REGISTRATION NO.:INA000005333**

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